

#### **Project Management**

# **Adding Projects**

- In the DPAS Warehouse Management module, navigate to Project Mgmt from the Materiel Mgmt menu – The Project Manage page displays.
- 2. Select the **Add** button A row in the grid opens.

The **Project Management** process allows you to manage projects which will be used when with Sets, Kits, and Outfits (SKOs). You will be able to identify:

- The number of kits required to be created based upon demand
- The number of existing SKOs
  - Items in stock and the number/dollar value of items which will need purchased to support the number of kits to be assembled

Instructions							•				
Search Crite	eria										
Prj Cd	Select an Item	•	Prj Desc								
Prj Status	Open	•	Prj Type	Select an Ite	em	•					
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Proj 2	+ Add 🔅 Grid Opti	ons 🔻									
		Prj C	d 🔺 🍸 Prj Des	c ү F	Prj Type	Y Prj Stat	us	Planned Start Dt 🝸	Actual Start Dt 🕇	Planned End Dt 🝸	Actual End Dt 🔻
✓ Edit	× Delete	MRS	MAINTE	NANCE	OTH - Other	Open		01/06/2014			
. ∕ Edit	× Delete	Plan SKC	SKO	S	SKO - Sets Kits Outfits	Open		12/09/2013			
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### **Project Management**

# Adding Projects (Cont'd)

To add **Remarks** and/or **History Remarks**, select the **Add / Edit Remarks** hyperlink.

- Add Project Instructions Project Project PC Add Project Pri Cd Generate Pri Cd R - RADAR ANTENNA SYS F Prj Desc Radar Antenna System Pri Type Pri Status SKO - Sets Kits Outfit Qty Est Prj Cost Actual Cost 210000 Planned Start D tual Start Dt 5/21/2014 Planned End Dt 6/30/2014 İ Add / Edit Remarks √ Add ♦ Cancel Add Project Instructions Project Project POC POC Details Address Line 1 Contact Point Walter Osborne 3990 E Broad St Phone Nbr Address Line 2 614-555-5554 DSN Nbr City Fax Nbr State Email Address Zip Cd walter.osborne@usmc.mil Country \* - N/A × • Add / Edit Remarks Remarks History Remarks ♦ Cancel hb/
- Select the Generate Project Cd checkbox to have the project code generated - The Prj Cd drop-down displays.
- 4. Select the appropriate project from the **Prj Cd** drop-down list - If the **Generate Project Cd** checkbox is not selected, the only valid characters in **Prj Cd** are A-Z or 0-9.
- 5. Enter the description of the project in the **Prj Desc** field.
- 6. Select the type of project from the **Prj Type** dropdown list.
- 7. Enter the quantity in the **Qty** field.
- 8. Enter the estimated cost of the project in **Est Prj Cost** field.
- Enter, or use the Calendar Tool to enter, the date the project is planned to start in the Planned Start Dt field.
- Enter, or use the Calendar Tool to enter, the date the project is planned to end in the Planned End Dt field.
- 11. Select the **Project POC** tab The **POC** tab displays.
- 12. Enter Point of Contact information for the project.
- Select the Add button The new project displays in the Results Grid and the Prj Cd is populated with the automatically generated number.



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#### **Project Management**

### **Updating Projects**

- In the DPAS Warehouse Management module, navigate to Project Mgmt from the Materiel Mgmt menu – The Project Manage page displays.
- Select the Project Code for your project from the **Prj Cd** drop-down list in the Search Criteria area.
- Select the Search button All projects which match the project code display in the Results Grid.
- Select the Edit button for the project to update – The Update Project pop-up displays.
- 5. Enter, or use the Calendar Tool to enter, the date the project actually started in **Actual Start Dt** field.
- Select the Update button The Results Grid displays.

Select the **Attach** button to add an attachment; this can only be done on the **Update** page.

nstructions		
Project Project POC		
Add Project Prj Cd		
R03		
* Prj Desc		
RADAR ANTENNA SYS	TEN	* *
* Prj Type		* Prj Status
SKO - Sets Kits Outfits		OP - Open 🔹
Qty		
3	*	
Est Prj Cost		Actual Cost
210000		
* Planned Start Dt		Actual Start Dt
5/21/2014		5/22/2014
Planned End Dt		Actual End Dt
7/7/2014	İ	<b></b>
Attachment	-	
No attachments found	1	I Attach
Add / Edit Remarks		





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#### **Project Management**

### **Planning a Project**

- In the DPAS Warehouse Management module, navigate to Project Mgmt from the Materiel Mgmt menu.
- Search for and select the Plan button for your project - The Create Project Plan pop-up displays.
- 3. Enter or use the **Stock Nbr Browse (...)** button to select the Stock Number.
- Select the Next button The Create Project Plan – Plan Selection Criteria pop-up page displays.
- The Owning DoDAAC for the Warehouse you are currently logged in to displays on this pop-up. However, use the drop-down list to change it, if needed.
- You can plan projects for multiple Warehouses by selecting the Warehouse(s) field. This displays a list of available Warehouses. If you need to remove one which was selected in error, choose the "X" next to it.
- 5. Enter the required number of kits in the **Rqd Qty** field.
- 6. Select the **Next** button.

For the Planning process, the **Planned Start Dt** is used as the Current Quarter.



The Project Plan is initiated from the **Project Manage** process by selecting the **Plan** or **View Plan** buttons in the Results Grid.

The **View Plan** button displays only when a plan has already been created and sent for approval.

			Create Project Plan ×
Project	+ Add 🔅 Gri	d Options 🔻	Instructions •
<ul> <li>✓ Edit</li> </ul>	× Delete × Del × Delete	O View Plan O View Plan O View Plan Plan O Plan S 0 ▼ Itèms per pa	Plan Selection Criteria * i Stock Nbr 5840090007562 * i Owning DoDAAC HC1001 Warehouse(s) COLUMBUS WAREHOUSE × 4 Next ►
			S Cancel

Create Project P	lan			×				
Instructions				•				
Plan Selection Criteria       * Stock Nbr     Prj Cd     Planned Start       5840090007562 - RADAR SET     R03     5/21/2014       Warehouse(s)     COLUMBUS     COLUMBUS								
Kit Information	1	Note: Current	Qtr = Qtr of Plai	nned Start Date				
		Fi						
	Current Qtr -1	Current Qtr -2	Current Qtr -3	Current Qtr -4				
Issued Qty	0	0	0	0				
Assembled Qty	0	0	0	0				
Assembled Qty       0       0       0       0         On Hand Qty       1       1       Scheduled to Assemble Qty       12         * Rqd Qty       3       ↓ 5       6       Next ►								
S Cancel								

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## **Planning a Project**

The Create Project Plan – Bill of Material (BOM) pop-up displays.

- 7. Select the **Order Qty** for the first item and enter (or use the numeric control) the amount in the field.
- 8. Repeat step 7 for any additional items.
- 9. Select the **Submit** button.

Create Project Pla	an										×
Instructions											v
Kit Information											
Prj Cd R03			EA Kit Cost \$306.40 Rqd Qty 3			d Qty 3	🛔 Total I		otal Kit Cost	\$919.20	
Planned Start Dt Stock Nbr Bill of Material (I	5/21/2014 5840090007562 - RADAR SET BOM)			Calculate							
Stock Nbr	Item Desc	UI	Unit Price	Stocking UI	Kit Qty	On Hand Qty	Due In Qty	Rqd Qty	Order Qty	Extended Price	;
2590219064332	REMOTE CONTROL, WINC	EA	\$300.55	EA	1	990	0	3	13	5901.	.65
5130002036447	SOCKET, SOCKET WRENC	EA	\$5.85	EA	1	0	0	3	/3	\$17.	.55
K 4 1	▶ 🕅 10 🔻 items per page									1 - 2 of 2 items	\$
Total Order Cost: 6 \$919.20     Estimated: \$210,000.00     Estimated to Actual: \$209,080.80											

As you change the Order Qty, the Extended Price, Totals, Estimated, and Estimated to Actual amounts update.

If your requirements change to build more or less kits, change the **Rqd Qty** and select the **Calculate** button to update the totals.

Once the Project Plan is completed, the items which need requisitioned to assemble the required number of kits will be sent to the **Replenishment** process for approval. After approval, **Receipt Due Ins** are created. For items which do not need requisitioning (an on-hand quantity is available), the **Replenishment Approval** and **Receipt** processes are not needed.

The **SKO Build** process will then be initiated and a Header is established.

To cancel an approved project, you will need to use the **Replenishment** process (if the requisitions have not already been approved for purchase). If the requisitions have already been approved, the **Receipt Due-Ins** will need to be cancelled and the **SKO Build** for the project will also need to be cancelled.



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## **Viewing Project Plans**

- In the DPAS Warehouse Management module, navigate to Project Mgmt from the Materiel Mgmt menu – The Project Manage page displays.
- Select the View Plan button to view the details of the project -The View Project Plan pop-up displays.
- Review the details of your project and select the Close button.

The items which need requisitioned are sent to the **Replenishment** process for approval.

For Sets, Kits and Outfits, a SKO Build will be initiated. Use the **Set Kit Outfit** process to initialize the pick.

Instructions													
Plan Selection	Criteria								164				`oot
Pri Cd	R03				Planr	ned Kits		3	any I FAKi	t Cost	\$306	5 40 C	\$919.20
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* Stock Nbr 584009007562 - RADAR SET					Actua	al Kits		3	5				\$919.20
Warehouse(s)	COLUM	BUS WAREHOUSE											
Kit Informatior	ı									Note	e: Current (	Qtr = Qtr of P	lanned Start Da
							Fiscal Yea	r					
		Current Qtr -1			Current G	Qtr -2			Current C	2tr -3		Curren	it Qtr -4
Issued Qty		0			0			0				0	
Assembled Qty		0			0 0				0				
On Hand Qty 1 Bill of Motoria								1	Cheduled 1	o Assem	ble Qty		
Stock Nbr	Item Desc		UI	Unit Price	Stocking UI	Kit Qty	On Hand (	Qty	Due In Qty	Rqd Qty	Order Qty	Cancel Qty	Extended Price
Stock Nbr 2590219064332	Item Desc REMOTE CONTROL	.,WINC	UI EA	Unit Price \$300.55	Stocking UI EA	Kit Qty	On Hand ( 990	Ωty	Due In Qty 0	Rqd Qty 3	Order Qty 0	Cancel Qty 0	Extended Pric
Stock Nbr 2590219064332 5130002036447	Item Desc REMOTE CONTROL SOCKET,SOCKET V	,WINC VRENC	UI EA EA	Unit Price \$300.55 \$5.85	Stocking UI EA EA	Kit Qty 1 1	On Hand ( 990 0	Ωty	Due In Qty 0 0	Rqd Qty 3 3	Order Qty 0 3	Cancel Qty 0 0	Extended Price \$0.0 \$17.5
Stock Nbr 2590219064332 5130002036447	Item Desc REMOTE CONTROL SOCKET,SOCKET V	,WINC VRENC • items per page	UI EA EA	Unit Price \$300.55 \$5.85	Stocking UI EA EA	Kit Qty 1 1	On Hand ( 990 0	Qty	Due In Qty 0 0	Rqd Qty 3 3	Order Qty 0 3	Cancel Qty 0 0 1	Extended Price \$0.0 \$17.5 - 2 of 2 items
Stock Nbr 2590219064332 5130002036447	Item Desc REMOTE CONTROL SOCKET,SOCKET V	WINC VRENC • items per page	UI EA EA	Unit Price \$300.55 \$5.85	Stocking UI EA EA	Kit Qty 1 1	On Hand 0 990 0	2ty	Due In Qty 0 0	Rqd Qty 3 3	Order Qty 0 3 Total Fu Pr Non Pr	Cancel Qty 0 0 1 nded Cost: oject Cost: oject Cost:	Extended Priv \$0.0 \$17.5 - 2 of 2 items \$17.5 \$17.5 \$0.0

Project	+ Add 🔅 Grid	d Options 🔻					
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<b>∕∕</b> Edit	× Delete		MR9	MAINTENANCE	OTH - Other	Open	01/06/20
<b>∕</b> ≧Edit		🕒 View Plan	R01	RADAR ANTENNA SYSTEM	SKO - Sets Kits Outfits	Open	05/10/20
<b>∕∕</b> Edit		🕒 View Plan	R02	NEW RADAR ANTENNA SYSTEM	SKO - Sets Kits Outfits	Open	03/06/20
₽Edit	2	• View Plan	R03	RADAR ANTENNA SYSTEN	SKO - Sets Kits Outfits	Open	05/21/20
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4	► ► 1/	0 🔻 items per r	page				





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